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100 North Charles Street Baltimore, MD 21201 (301) 237-4605

CSX DISTRIBUTION SERVICES & CSX EQUIPMENT

Robert F. Hochwarth Senior Counsel

May 30, 1989

INTERSTATE COMMERCE COMMISSION

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OC Woshington. B

Secretary

Interstate Commerce Commission Attention: Recordation Unit

12th Street & Constitution Avenue, N.W.

Washington, DC 20423

Mrs. Mildred Lee:

On behalf of CSX Transportation, Inc., enclosed for filing and recording under 49 U.S.C. §11303(a) and the regulations promulgated thereunder, are five executed counterparts of a secondary document, not previously recorded, entitled Release and satisfaction and Bill of Sale dated as of May 15, 1989.

The parties to the enclosed release are:

Mercantile-Safe Deposit and Trust Company Corporate Trust Department (Vendor, Assignee) P. O. Box 2258 Baltimore, MD 21203

CSX Transportation, Inc. (Vendee) Successor by merger to The Chesapeake and Ohio Railway Company (C&O) 100 North Charles Street Baltimore, MD 21201

The enclosed document, among other things, releases all equipment under that certain Conditional Sale Agreement dated as of May 15, 1980 by and between Fruit Growers Express Company and C&O and the Agreement and Assignment dated May 15, 1980 from Fruit Growers Express Company to the Assignee and recorded with the Interstate Commerce Commission on June 11, 1980, and assigned Recordation No. 11894.

The units of equipment covered by the enclosed document are rall units identified in the Conditional Sale Agreement as amended and Supplemented. A short summary of the document to appear in the ICC Index is as follows:

"Full and Complete Release."

Enclosed is a check in the amount of \$13 in payment of the filing fee.

Once the filing has been made, please return to the undersigned stamped copies of the Release not needed for your files, together with the fee receipt, a copy of the letter from the ICC acknowledging the filing, and an extra copy of this letter of transmittal.

Very truly yours,

Rd. Hardenson

RFH/mm Enclosures

Interstate Commerce Commission Washington, D.C. 20423

6/5/89

OFFICE OF THE SECRETARY

Robert F. Hochwarth
Senior Counsel
CSX Transportation, Inc.
100 North Charles Street
Baltimore, MD. 21201

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 6/2/89 at 3:50pm , and assigned recordation number(s). 11894-A

Sincerely yours,

Vereta L. M. Gea

Secretary

Enclosure(s)

Counterpart No.

RELEASE AND SATISFACTION AND BILL OF SALE

EM HOITAGEGOSA

THE CHESAPEAKE AND OHIO RAILWAY COMPANY CONDITIONAL SALE AGREEMENT DATED AS OF MAY 15, 1986UN

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KNOW ALL MEN BY THESE PRESENTS that Mercantile-Safe Deposit and Trust Company, as Agent, assignee of a certain Conditional Sale Agreement dated as of May 15, 1980, between Fruit Growers Express Company and The Chesapeake and Ohio Railway Company, hereby certifies that all of the \$2,570,840.54 Conditional Sale Indebtedness, with interest thereon at the rate of 12.00% per annum, has been fully paid or payment duly provided for, and all of the obligations under said Conditional Sale Agreement has been fully complied with and

WHEREFORE, in consideration of One Dollar (\$1.00) and other valuable consideration:

Mercantile-Safe Deposit and Trust Company does hereby declare said Conditional Sale Agreement dated as of May 15, 1980, to be satisfied and cancelled and does consent that the same be discharged of record, and further Mercantile-Safe Deposit and Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind, express or implied, unto CSX Transportation, Inc. (Successor by merger to The Chesapeake and Ohio Railway Company) all of its right, title and interest in and to all of the railroad equipment of every character included in the said Conditional Sale Agreement and now held by Mercantile-Safe Deposit and Trust Company.

IN WITNESS WHEREOF, Mercantile-Safe Deposit and Trust Company has caused these presents to be executed in its name by one of its VICE PRESIDENT thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its _____ corporate trust officer as of this 15th day of May, 1989.

ATTEST:

MERCANTILE-SAFE DEPOSIT AND TRUST COMPANY, as Agent

VICE PRESIDENT

STATE OF MARYLAND)

) SS.

CITY OF BALTIMORE)

On this 15th day of May, 1989, before me personally appeared R. E. Schreiber , to me personally known, who, being by me duly sworn, says that he is a vice president of Mercantile-Safe Deposit and Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.